

# Dream More, Do More Give More



AMBASSADOR  
ADVISORS

*Dream More. Plan More. Do More.*

# CREATIVE GIFTS that Bless Both Giver and Receiver

A common misconception says that you must be ultrawealthy in order to leave a lasting legacy or to give impactfully to a nonprofit at death. That isn't the case! There are many options available to anyone motivated to Do More®, and Ambassador Advisors can help you explore the best way for you and your family to invest in your church and favorite ministries to achieve your impact goals.

Bequests, charitable gift annuities, donor advised funds, life insurance donations, and bargain sales are just a few of the avenues through which you can impact generations to come through the resources God has given you now.

If you're wondering how to utilize your resources in order to make an impact, Ambassador Advisors offers comprehensive professional advice, money management, estate strategies, and legacy planning in order to help you give more than you ever imagined possible.

# So Many



# Ways to Give *More*



## BEQUESTS & BENEFICIARIES

Your love for Jesus and for others is your most precious legacy, and it can live on for generations to come. You can be a part of lasting work through your church and charities, even after your time on earth draws to a close. Instead of naming charities in your will, consider naming a nonprofit organization as a beneficiary of your IRA or annuity. In doing so, your heirs will benefit, because retirement funds are often subject to income tax (a tax that charities don't pay) and most bequests in a will are not. You will also benefit, because you maintain control of your assets while you're alive. This is the ultimate gift of love to ensure that your resources are being put to good use by aiding in and ensuring the continuation of kingdom work.

## APPRECIATED ASSETS

Including stock, real estate, or other appreciated property in your charitable giving plan is one of the most advantageous ways to support the kingdom work important to you. Your donation of appreciated assets allows you to receive a deduction, as well as avoid the taxes often imposed on selling such property.

Charitable acts and generosity are all seen by God, and scripture reminds us that giving up our treasures here on earth helps store up treasures in Heaven. Consider donating appreciated assets to your church and beloved charities today, in order to play a valuable role in the mission of the ministry tomorrow.

## CHARITABLE GIFT ANNUITIES

It is entirely possible to tie the mission of kingdom work in with providing a secure future for yourself and your family. Charitable gift annuities (CGAs) are appealing options, because your donation of funds or property to your church or a beloved charity results in both a tax benefit and a guaranteed fixed-rate income for the rest of your life.

Although this method of charitable giving typically appeals to older donors, it can be an excellent option for anyone who desires to leave a lasting legacy in spite of their financial state. CGAs are an ideal way to contribute to charities close to your heart, regardless of how many resources you possess.

## DONOR ADVISED FUND

Donor Advised Funds (DAFs) are an increasingly popular vehicle for charitable giving. DAFs provide specific benefits for donors, such as flexibility, control of contributions, deferred distributions, immediate tax deductibility, and the ability to contribute to the kingdom work that your church and charities are accomplishing for generations to come.

# Our Mission of Stewardship Education

Ambassador Advisors' mission is to support and promote Biblical stewardship through appropriate financial planning, estate strategies, and money management services for the benefit of nonprofits, charities, individual donors, and investors. One of the key ways we do that is by offering free education to anyone seeking Biblical financial planning.

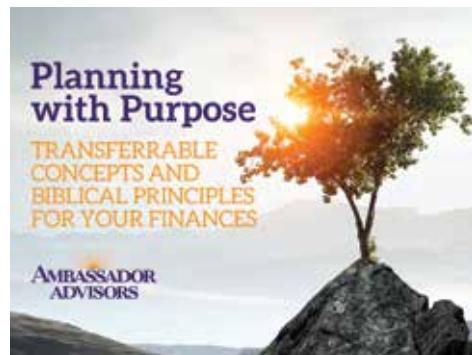
## SEMINAR AND SMALL GROUP WORKSHOP SERIES



In volatile times, we face critical questions. To address fears with facts and sort through the ever-changing financial landscape, we address market volatility, family finances, and charitable giving.



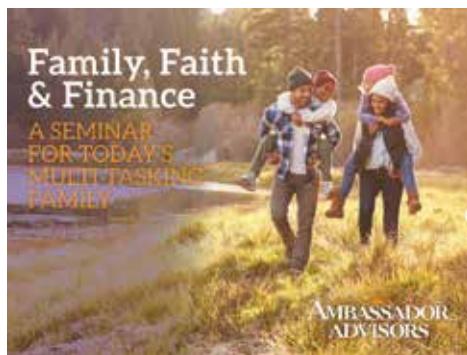
Determine how tax laws like the Tax Cuts and Jobs Act of 2018 or the CARES Act of 2020 impact your financial plan for retirement, your children's college savings, and your tried-and-true strategies for charitable giving.



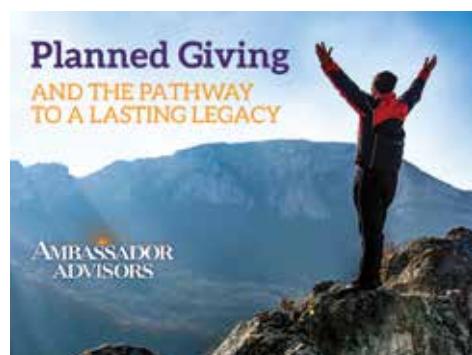
Everyone asks three fundamental questions about money: who owns it, how much is enough, and is the next steward chosen and prepared? This seminar will direct you how to ask and answer the right questions when it comes to using money as a tool, a test, and a testimony.



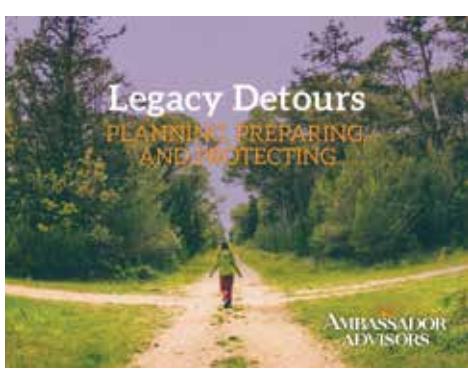
This introduction to Biblically Responsible Investing presents a helpful overview of basics such as equities, fixed income, and risk diversification. While a large variety of investing opportunities exist, some may not align with your faith and values.



This practical seminar dispels 15 common financial misunderstandings among families at every point on the spectrum of planning: from young people starting out to mid-career adults with family responsibilities, as well as those approaching retirement or already retired.



You can invest in the future of a cherished nonprofit and other charities, plus pass MORE assets to family with careful, strategic planning. It's a myth that only the wealthy need to plan for their estate.



What can derail your plans for stewardship after your passing? Our professionals will explain distribution techniques like wills and trusts, as well as review the impact of long-term illness. A life insurance needs analysis as well as other practical steps will be covered.



Serving you from Lancaster, PA, and Painted Post, NY, and Binghamton, NY, and Naples and Fort Myers, FL

[ambassadoradvisors.com](http://ambassadoradvisors.com) | 607.270.6210

Securities offered through American Portfolios Financial Services, Inc. of Holbrook, New York, 631.439.4600, (APFS), member FINRA, SIPC. Investment Advisory Services offered through Ambassador Advisors, LLC. Ambassador Advisors is not owned or operated by APFS.